

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Outlaw Steakburgers, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

8 6 - 3 0 9 4 5 4 0

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

7001 I-30 Frontage Road

Number Street

Greenville, TX 75402

City State ZIP Code

Hunt

County

207 E Charnwood St

Number Street

Tyler, TX 75701-1738

City State ZIP Code

Location of principal assets, if different from principal place of business

1305 Flat Creek Rd

Number Street

Athens, TX 75751

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Outlaw Steakburgers, LLC

Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor Outlaw Steakburgers, LLC Case number (if known) _____
Name

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor **Outlaw Steakburgers, LLC**
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/22/2025**
MM/ DD/ YYYY

X **/s/ Esther Yeager**
Signature of authorized representative of debtor

Esther Yeager
Printed name

Title **Corporate Representative**

18. Signature of attorney

X **/s/ Robert C Lane**
Signature of attorney for debtor

Date **04/22/2025**
MM/ DD/ YYYY

Robert C Lane
Printed name

The Lane Law Firm
Firm name

6200 Savoy Dr Ste 1150
Number Street

Houston **TX** **77036-3369**
City State ZIP Code

(713) 595-8200 **notifications@lanelaw.com**
Contact phone Email address

24046263 **TX**
Bar number State

Fill in this information to identify the case:

Debtor Name Outlaw Steakburgers, LLCUnited States Bankruptcy Court for the: Eastern District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest**

- 2. Cash on hand** \$4,500.00
- 3. Checking, savings, money market, or financial brokerage accounts** *(Identify all)*
- | Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
|--|-----------------------------|---------------------------------|--------------------|
| 3.1. <u>Equity Bank</u> | <u>Checking account</u> | <u>8 2 9 9</u> | <u>\$23,235.19</u> |
| 3.2. <u>Alliance Bank</u> | <u>Checking account</u> | <u>7 3 4 0</u> | <u>\$5,208.93</u> |
| 3.3. <u>Simmons Bank</u> | <u>Checking account</u> | <u>5 5 3 6</u> | <u>\$5,705.81</u> |
| 3.4. <u>TDECU</u> | <u>Checking account</u> | <u>1 4 0 1</u> | <u>\$2,146.38</u> |
| 3.5. <u>Biz Ignite</u> | <u>Money market account</u> | <u>7 1 1 2</u> | <u>\$19,217.01</u> |
- 4. Other cash equivalents** *(Identify all)*
- 4.1 _____
- 4.2 _____
- 5. Total of Part 1** \$60,013.32
 Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
Name

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 **City of Victoria** **\$25.00**

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$25.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

11. Accounts receivable

11a. 90 days old or less: _____ - _____ =..... →
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ =..... →
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

**Valuation method used
for current value**

**Current value of
debtor's interest**

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

14.2 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of
ownership:

15.1. _____

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
 Name _____

15.2. _____

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
Food for sale	04/16/2025	\$8,500.00		\$8,500.00
	MM / DD / YYYY			
20. Work in progress				
	MM / DD / YYYY			
21. Finished goods, including goods held for resale				
	MM / DD / YYYY			
22. Other inventory or supplies				
Food		unknown		\$745.00
	MM / DD / YYYY			

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$9,245.00

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No
☒ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
 Name _____

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
 Name _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Filing cabinets (8)	unknown		\$400.00
Work Table with Load Center - Greenville	unknown		\$1,094.00
Fry Station Work Table - Greenville	unknown		\$298.00
Catering Equipment & Catering Furniture	unknown		\$2,550.00
Chairs (24) - Greenville	unknown		\$422.00
High Bar Stools (8) - Greenville	unknown		\$382.00
Low Bar Stools (11) - Greenville	unknown		\$325.00
Adtec Ceiling Pole Mount Adtec Wall Mount (7) - Greenville	unknown		\$215.00
Work Table with Load Center - Victoria	unknown		\$1,094.00
Fry Station Work Table - Victoria	unknown		\$298.00
Fry Station Work Table - Athens	unknown		\$298.00
40. Office fixtures			
Shelving (5) - Victoria	unknown		\$342.00
Dipping Cabinet - Greenville	unknown		\$1,203.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
Custard Bucket (20) - Greenville	unknown		\$40.00
Batch Freezer - Greenville	unknown		\$3,210.00
Nugget Ice Maker - Greenville	unknown		\$1,778.00
Beverage and condiment counter - Greenville	unknown		\$1,524.00
VeriFone P400 No Bracket (4) - Greenville	unknown		\$280.00
18U Data Rack - Greenville	unknown		\$280.00
Coin Tills Drawer Inserts - Greenville	unknown		\$12.00
Veritiv Peerless - Greenville	unknown		\$800.00
Training Ipad - Greenville	unknown		\$630.00
Sound System - Greenville	unknown		\$539.00
Dunnage Racks - Victoria	unknown		\$46.00
Nugget Ice Maker - Victoria	unknown		\$1,634.00
Dishtable, Soiled - Victoria	unknown		\$200.00
Induction Rethermalizer (2) - Victoria	unknown		\$272.00

Debtor Outlaw Steakburgers, LLC Case number (if known) _____
 Name _____

Heated Shelf Food Warmer (3) - Victoria	unknown	\$244.00
Double-Sided Burger Assembly Shelf - Victoria	unknown	\$648.00
Electric Conveyor toaster - Victoria	unknown	\$455.00
Hot Dog Steamer - Victoria	unknown	\$212.00
Microwave Oven, Shelf - Victoria	unknown	\$20.00
Griddle, electric, countertop - Victoria	unknown	\$1,482.00
Outdoor BBQ Tools Sharpener - Victoria	unknown	\$108.00
Mega Top Sandwich/Salad Preparation Refrigerator (2) - Victoria	unknown	\$1,090.00
Trash Receptable (2) - Greenville	unknown	\$512.00
Freezer Merchandiser - Greenville	unknown	\$688.00
Reach - in Refrigerator	unknown	\$751.00
Drying Racks - Greenville	unknown	\$42.00
PAR with MSR (4) - Greenville	unknown	\$916.00
9.7" Rear Display (no touch) (2) - Greenville	unknown	\$103.00
Cash Drawer 16" Black (3) - Greenville	unknown	\$168.00
RDS (Epson) Thermal Printers with Cables (4) - Greenville	unknown	\$199.00
Epson L90 Sticky Printer (4) - Greenville	unknown	\$100.00
Scanner - Greenville	unknown	\$199.00
Ethernet Cabling and Connectors (11) - Greenville	unknown	\$110.00
KC4 Kitchen Video Controller Bump Bar w/cable 8 Button (7) - Greenville	unknown	\$838.00
24" Color Video Screen-Flat (7) - Greenville	unknown	\$277.00
Kitchen Monitor Kiwi Bracket (4) - Greenville	unknown	\$220.00
Drive Thru Window Unit - Greenville	unknown	\$8,000.00
Induction Rethermalizer (2) -Athens	unknown	\$272.00
French Fry Warmer - Victoria	unknown	\$313.00
Gas Fryer, Battery - Victoria	unknown	\$3,748.00
Frypot Cover - Victoria	unknown	\$24.00
Reach in Freezer - Victoria	unknown	\$892.00
Shelving (5) - Athens	unknown	\$342.00
Dunnage Racks - Athens	unknown	\$46.00
Nugget Ice Maker - Athens	unknown	\$1,634.00
Trash Receptacle (2) - Athens	unknown	\$512.00

Debtor Outlaw Steakburgers, LLC Case number (if known) _____
 Name _____

Freezer Merchandiser - Athens	unknown	\$688.00
Reach in refrigerator - Athens	unknown	\$751.00
Can storage rack, parts and accesories (4) - Athens	unknown	\$66.00
Drying Racks - Athens	unknown	\$42.00
PAR with MSR (4) - Athens	unknown	\$916.00
9.7" Rear Display (no touch) (2) - Athens	unknown	\$103.00
Cash drawer 16" Black (3) - Athens	unknown	\$168.00
RDS (Epson) Thermal Printers with Cables (4) - Athens	unknown	\$199.00
Scanner - Athens	unknown	\$199.00
Ethernet Cabling and Connectors (11) - Athens	unknown	\$110.00
KC4 Kitchen Video Controller Bump bar w/ cable 8 button (7) - Athens	unknown	\$838.00
24" Color Video Screen-Flat (7) - Athens	unknown	\$277.00
Kitchen Monitor Kiwi Bracket (4) - Athens	unknown	\$220.00
Adtec Ceiling Pole Mount Adtec Wall Mount (7) - Athens	unknown	\$215.00
VeriFone P400 No Bracket (4) - Athens	unknown	\$280.00
18U Data Rack - Athens	unknown	\$280.00
Coin Tills Drawer Inserts	unknown	\$12.00
Veritiv Peerless - Athens	unknown	\$800.00
Training Ipad - Athens	unknown	\$630.00
RDS Dual Lane System - Greenville	unknown	\$9,224.00
Shelving (5) - Greenville	unknown	\$342.00
Dunnage Racks - Greenville	unknown	\$46.00
Nugget Ice Maker - Greenville	unknown	\$1,634.00
Bag-in-box Soda System - Greenville	unknown	\$50.00
Induction Rethermalizer (2) - Greenville	unknown	\$272.00
Heated Shelf Food Warmer (3) - Greenville	unknown	\$244.00
Mega Top Sandwich/Salad Preparation Reprigerator - Greenville	unknown	\$1,266.00
Double-Sided Burger Assembly Shelf - Greenville	unknown	\$648.00
French Fry Warmer - Greenville	unknown	\$313.00
Gas Fryer, Battery - Greenville	unknown	\$3,748.00
Frypot Cover - Greenville	unknown	\$24.00
Stainless Custom - Greenville	unknown	\$22.00
Reach-In Freezer - Greenville	unknown	\$892.00

Debtor Outlaw Steakburgers, LLC Case number (if known) _____
 Name _____

<u>Undercounter Refrigerator - Greenville</u>	<u>unknown</u>	<u>\$369.00</u>
<u>Disposable Cup Dispenser (6) - Greenville</u>	<u>unknown</u>	<u>\$136.00</u>
<u>Cream Dispenser - Greenville</u>	<u>unknown</u>	<u>\$102.00</u>
<u>Blender - Greenville</u>	<u>unknown</u>	<u>\$249.00</u>
<u>Food Topping Warmer, Countertop - Greenville</u>	<u>unknown</u>	<u>\$144.00</u>
<u>Electric Conveyor Toaster - Greenville</u>	<u>unknown</u>	<u>\$455.00</u>
<u>Hot Dog Steamer - Greenville</u>	<u>unknown</u>	<u>\$212.00</u>
<u>Griddle, Electric, Countertop - Greenville</u>	<u>unknown</u>	<u>\$1,482.00</u>
<u>Outdoor BBQ Grill tools sharpener - Greenville</u>	<u>unknown</u>	<u>\$108.00</u>
<u>Mega Top Sandwich/Salad Preparation Refrigerator (2) - Greenville</u>	<u>unknown</u>	<u>\$1,090.00</u>
<u>Phones (6)</u>	<u>unknown</u>	<u>\$100.00</u>
<u>Printer (5)</u>	<u>unknown</u>	<u>\$500.00</u>
<u>6 Ton Roof Top AC Unit (2) - Greenville</u>	<u>unknown</u>	<u>\$4,000.00</u>
<u>Computers (8)</u>	<u>unknown</u>	<u>\$1,000.00</u>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 _____	_____	_____	_____
42.2 _____	_____	_____	_____
42.3 _____	_____	_____	_____

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$80,797.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest

(Where available)

Valuation method used for current value

Current value of debtor's interest

Debtor Outlaw Steakburgers, LLC Case number (if known) _____
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47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles				
47.1	<u>2016 Cadillac Escalade / VIN: 4284</u>	<u>unknown</u>		<u>\$17,170.00</u>	
47.2	<u>2019 Jaguar Fpace / VIN: 6520</u>	<u>unknown</u>		<u>\$7,397.00</u>	
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels				
48.1	<u>2022 24' Cargo Trailer / VIN: 6217</u>	<u>unknown</u>		<u>\$8,500.00</u>	
49.	Aircraft and accessories				
49.1	<u></u>	<u></u>	<u></u>	<u></u>	
49.2	<u></u>	<u></u>	<u></u>	<u></u>	
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)				
	<u></u>	<u></u>	<u></u>	<u></u>	
51.	Total of Part 8 Add lines 47 through 50. Copy the total to line 87.			\$33,067.00	
52.	Is a depreciation schedule available for any of the property listed in Part 8?				
	<input checked="" type="checkbox"/> No				
	<input type="checkbox"/> Yes				
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?				
	<input checked="" type="checkbox"/> No				
	<input type="checkbox"/> Yes				
Part 9: Real property					
54.	Does the debtor own or lease any real property?				
	<input type="checkbox"/> No. Go to Part 10.				
	<input checked="" type="checkbox"/> Yes. Fill in the information below.				
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	<u>1305 Flat Creek Rd Athens, TX 75751-4614</u>	<u>Lease</u>	<u>unknown</u>		<u>\$0.00</u>
55.2	<u>7001 Interstate Highway 30 Greenville, TX 75402-7105</u>	<u>Lease</u>	<u>unknown</u>		<u>\$0.00</u>
55.3	<u>2203 Houston Highway Victoria, TX 77901</u>	<u>Lease</u>	<u>unknown</u>		<u>\$0.00</u>

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
 Name

55.4 **2201 Houston Highway Victoria, TX 77901** **Lease** **unknown** **\$0.00**

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.0057. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description

Net book value of debtor's interest
 (Where available)

Valuation method used for current value

Current value of debtor's interest

60. **Patents, copyrights, trademarks, and trade secrets**

Lonestar Logos Service Sign Agreement **unknown** **\$1.00**

61. **Internet domain names and websites**62. **Licenses, franchises, and royalties**

Freddy's, L.L.C. License **unknown** **\$1.00**

Doordash - Freddy's Frozen Custard & Steakburgers Corporate Master Services Agreement **unknown** **\$1.00**

63. **Customer lists, mailing lists, or other compilations**64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$3.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

Debtor Outlaw Steakburgers, LLC Case number (if known) _____
Name

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____	—	_____	= →	_____
		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim _____

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

Debtor

Outlaw Steakburgers, LLC

Name

Case number (if known) _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes**Part 12:**

Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$60,013.32</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$25.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	_____	
83. Investments. <i>Copy line 17, Part 4.</i>	_____	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$9,245.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	_____	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$80,797.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$33,067.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$3.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i> +	_____	
91. Total. <i>Add lines 80 through 90 for each column.....91a.</i>	<u>\$183,150.32</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. <i>Lines 91a + 91b = 92.</i>		<u>\$183,150.32</u>

Fill in this information to identify the case:

Debtor name **Outlaw Steakburgers, LLC**

United States Bankruptcy Court for the: **Eastern** District of **Texas**
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Ally Automotive Financing

Describe debtor's property that is subject to a lien

2016 Cadillac Escalade

unknown

\$17,170.00

Creditor's mailing address

Attn Bankruptcy Dept

PO Box 380902

Minneapolis, MN 55438

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number **4 9 1 6**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,939,147.01

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
Name _____

Part 1:	Additional Page	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.2 Creditor's name Bluevine <hr/> Creditor's mailing address 30 Montgomery St Ste 1400 <hr/> Jersey City, NJ 07302-3857 <hr/> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien _____ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$41,580.40	unknown

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
 Name _____

Part 1: Additional Page Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.	<i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small>	<i>Column B</i> Value of collateral that supports this claim
<div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> 2.3 Creditor's name Cardiff, Inc. </div> <div style="width: 65%;"> Describe debtor's property that is subject to a lien <hr/> </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 30%;"> Creditor's mailing address 122 15th St Unit 2562 Del Mar, CA 92014-8082 </div> <div style="width: 65%;"> Describe the lien UCC </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 30%;"> Creditor's email address, if known <hr/> </div> <div style="width: 65%;"> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 30%;"> Date debt was incurred <hr/> </div> <div style="width: 65%;"> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 30%;"> Last 4 digits of account number ____ </div> <div style="width: 65%;"> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 30%;"> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <div style="margin-left: 20px;"> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> </div> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____ </div> <div style="width: 65%;"></div> </div>	\$75,000.00	unknown
Remarks: Athens Signage loan - Imperial Funding		

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____

Name _____

Official Form 206D Additional Page of **Schedule D: Creditors Who Have Claims Secured by Property** page **4** of **9**

Debtor Outlaw Steakburgers, LLC Case number (if known) _____
 Name _____

Part 1: Additional Page	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.5 Creditor's name <u>Equity Bank</u></p> <p>Creditor's mailing address <u>7701 E Kellogg Dr Ste 100</u> <u>Wichita, KS 67207-1601</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>08/26/2021</u></p> <p>Last 4 digits of account number <u>2 0 7 4</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> <p>Remarks: Greenville SBA Loan</p>	<p>Describe debtor's property that is subject to a lien _____ _____</p> <p>Describe the lien <u>UCC</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$473,426.29</u></p> <p><u>unknown</u></p>

Value of collateral that supports this claim

page **6** of **9**

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
 Name _____

Part 1: Additional Page	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.7 Creditor's name Equity Bank <hr/> Creditor's mailing address 7701 E Kellogg Dr Ste 100 <hr/> Wichita, KS 67207-1601 <hr/> Creditor's email address, if known <hr/> Date debt was incurred 12/01/2022 <hr/> Last 4 digits of account number 2 2 3 4 <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <div style="margin-left: 20px;"> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> </div> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <hr/> <hr/> Describe the lien UCC <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	 \$694,707.46 <hr/> unknown <hr/>
Remarks: Victoria SBA Loan		

Debtor Outlaw Steakburgers, LLC Case number (if known) _____
 Name _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Texas Capital Bank Attn: Consumer Operations 1001 E Lookout Dr, Tower A Ste 700 Richardson, TX 75082	Line 2. <u>3</u>	_____
Texas Capital Bank Attn: Consumer Operations 1001 E Lookout Dr, Tower A Ste 700 Richardson, TX 75082	Line 2. <u>4</u>	_____
_____ _____ _____	Line 2. ____	_____
_____ _____ _____	Line 2. ____	_____
_____ _____ _____	Line 2. ____	_____
_____ _____ _____	Line 2. ____	_____
_____ _____ _____	Line 2. ____	_____
_____ _____ _____	Line 2. ____	_____
_____ _____ _____	Line 2. ____	_____

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
Name

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

_____	Line 2. ____	____ _

Fill in this information to identify the case:

Debtor name Outlaw Steakburgers, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Dorsey Development, LLC

AttnL G. Paul Dorsey, III

3636 N Causeway Blvd Ste 200

Metairie, LA 70002-7215

Date or dates debt was incurred

02/27/2025

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Total claim

\$7,360.51

Priority amount

\$7,360.51

2.2 Priority creditor's name and mailing address

Dorsey Development, LLC

AttnL G. Paul Dorsey, III

3636 N Causeway Blvd Ste 200

Metairie, LA 70002-7215

Date or dates debt was incurred

02/27/2025

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

\$10,915.39

\$10,915.39

Debtor **Outlaw Steakburgers, LLC**
Name

Case number (if known) _____

Part 1: Additional Page

2.3	Priority creditor's name and mailing address <u>Tax Assesor Collector Collin County</u> <u>Po Box 8046</u> <u>Mckinney, TX 75070-8046</u> Date or dates debt was incurred Last 4 digits of account number <u>9 0 2 1</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>	As of the petition filing date, the claim is: <u>\$2,090.75</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,090.75</u>
2.4	Priority creditor's name and mailing address <u>Texas Comptroller</u> <u>111 E. 17th Street</u> <u>Austin, TX 78774</u> Date or dates debt was incurred Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>	As of the petition filing date, the claim is: <u>\$123,691.72</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$123,691.72</u>
2.5	Priority creditor's name and mailing address <u>Victoria County Tax Assesor - Collector</u> <u>Attn: Ashley Hernandez</u> <u>Po Box 2569</u> <u>Victoria, TX 77902-2569</u> Date or dates debt was incurred Last 4 digits of account number <u>7 5 4 3</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>	As of the petition filing date, the claim is: <u>\$6,102.55</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,102.55</u>

Debtor **Outlaw Steakburgers, LLC**
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Bimbos Bakeries USA</u> <u>Po Box 976</u> <u>Horsham, PA 19044-0976</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,785.57</u>
3.2	Nonpriority creditor's name and mailing address <u>Cintas Corporation</u> <u>5355 W Sam Houston</u> <u>Houston, TX 77020-7420</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$421.43</u>
3.3	Nonpriority creditor's name and mailing address <u>Creative Realities, Inc.</u> <u>13100 Magisterial Dr Ste 100</u> <u>Louisville, KY 40223-5185</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$44,032.14</u>
3.4	Nonpriority creditor's name and mailing address <u>Daren Yeager</u> <u>207 E Charnwood St</u> <u>Tyler, TX 75701-1738</u> Date or dates debt was incurred <u>09/30/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,000.00</u>

Debtor **Outlaw Steakburgers, LLC**
Name _____

Case number (if known) _____

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>Ecolab</u> <u>1 Ecolab Pl</u> <u>Saint Paul, MN 55102-2739</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$100.85</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address <u>Edwards Plumbing Inc.</u> <u>3708 E Rio Grande St</u> <u>Victoria, TX 77901-1625</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$9,800.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>Elite Mechanical Services of North Texas, LLC</u> <u>231 Jacinth Ln</u> <u>Granbury, TX 76049-7796</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,353.13</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>Equity Bank</u> <u>7001 E Kellogg Dr Ste 100</u> <u>Wichita, KS 67207-1601</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$50,692.52</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Outlaw Steakburgers, LLC Case number (if known) _____
Name

Part 2: Additional Page

<p>3.9 Nonpriority creditor's name and mailing address</p> <p><u>Freddy's Corporate</u></p> <p><u>260 N Rock Rd Ste 200</u></p> <p><u>Wichita, KS 67206-2285</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Remarks: Start-Up Loan</p>	<p>As of the petition filing date, the claim is: <u>\$80,761.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address</p> <p><u>Inspira Financial Trust, LLC</u></p> <p><u>Custodian FBO Kevin Brannon IRA #2807611</u></p> <p><u>2001 Spring Rd Suite 700</u></p> <p><u>Oak Brook, IL 60523</u></p> <p>Date or dates debt was incurred <u>12/20/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$100,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.11 Nonpriority creditor's name and mailing address</p> <p><u>KAVU-TV</u></p> <p><u>3808 N Navarro St</u></p> <p><u>Victoria, TX 77901-2621</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$100.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.12 Nonpriority creditor's name and mailing address</p> <p><u>KMOL-TV</u></p> <p><u>3808 N Navarro St</u></p> <p><u>Victoria, TX 77901-2621</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$50.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
Name

Part 2: Additional Page

3.13	Nonpriority creditor's name and mailing address <u>KVCT-TV</u> <u>3808 N Navarro St</u> <u>Victoria, TX 77901-2621</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$300.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <u>KXTS-TV</u> <u>3808 N Navarro St</u> <u>Victoria, TX 77901-2621</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$50.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address <u>Lamar Companies</u> <u>695 US-46 210</u> <u>Fairfield, NJ 07004</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,620.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address <u>MVCT-TV</u> <u>Po Box 840451</u> <u>Dallas, TX 75284-0451</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$200.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Outlaw Steakburgers, LLC Case number (if known) _____
Name

Part 2: Additional Page

<p>3.17 Nonpriority creditor's name and mailing address</p> <p><u>North Texas REI, LLC</u></p> <p><u>4261 E University Dr Ste 30351</u></p> <p><u>Prosper, TX 75078-3645</u></p> <p>Date or dates debt was incurred <u>09/30/2024</u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$100,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.18 Nonpriority creditor's name and mailing address</p> <p><u>North Texas REI, LLC</u></p> <p><u>4261 E University Dr Ste 30351</u></p> <p><u>Prosper, TX 75078-3645</u></p> <p>Date or dates debt was incurred <u>10/02/2024</u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$100,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.19 Nonpriority creditor's name and mailing address</p> <p><u>North Texas REI, LLC</u></p> <p><u>4261 E University Dr Ste 30351</u></p> <p><u>Prosper, TX 75078-3645</u></p> <p>Date or dates debt was incurred <u>12/27/2024</u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$500,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.20 Nonpriority creditor's name and mailing address</p> <p><u>North Texas REI, LLC</u></p> <p><u>4261 E University Dr Ste 30351</u></p> <p><u>Prosper, TX 75078-3645</u></p> <p>Date or dates debt was incurred <u>07/08/2022</u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$150,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
Name

Part 2: Additional Page

3.21	Nonpriority creditor's name and mailing address <u>Ralston Outdoor Advertising</u> <u>2220 Shorecrest Dr</u> <u>Dallas, TX 75235-1802</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$2,800.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address <u>Restaurant Technologies, Inc</u> <u>2250 Pilot Knob Rd Ste 100</u> <u>Saint Paul, MN 55120-1127</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$8,391.26</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address <u>Simmons First National Bank</u> <u>PO Box 7009</u> <u>Pine Bluff, AR 71611</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$16,564.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address <u>Townsquare Media Victoria</u> <u>107 N Star Dr</u> <u>Victoria, TX 77904-2082</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$6,610.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Outlaw Steakburgers, LLC**
Name

Case number (if known) _____

Part 2: Additional Page

3.26	Nonpriority creditor's name and mailing address <u>TriMark</u> <u>Po Box 6939</u> <u>Carol Stream, IL 60197-6939</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,256.01</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address <u>Vestis</u> <u>10110 Cash Rd</u> <u>Stafford, TX 77477-4409</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$7,441.23</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address <u>Vestis</u> <u>10110 Cash Rd</u> <u>Stafford, TX 77477-4409</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$102.58</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Outlaw Steakburgers, LLC**
Name _____

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Edwards Plumbing Inc. PO Box 7244 Victoria, TX 77903	Line 3.6 <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor **Outlaw Steakburgers, LLC**
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1**

5a. **\$150,160.92**

5b. **Total claims from Part 2**

5b. **+** **\$1,247,431.72**

5c. **Total of Parts 1 and 2**
Lines 5a + 5b = 5c.

5c. **\$1,397,592.64**

Fill in this information to identify the case:

Debtor name Outlaw Steakburgers, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>1305 Flat Creek Rd - Restaurant Lease</u>	<u>Athens Burgers, LLC</u>
		<u>Contract to be ASSUMED</u>	<u>3636 N Causeway Blvd Ste 200</u>
	State the term remaining	<u>156 months</u>	<u>Metairie, LA 70002-7215</u>
	List the contract number of any government contract	_____	
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Athens Equipment Rental Agreement - DM ES2000 120/60/1 SGL KQ</u>	<u>Ecolab</u>
		<u>Contract to be ASSUMED</u>	<u>1 Ecolab PI</u>
	State the term remaining	<u>12 months</u>	<u>Saint Paul, MN 55102-2739</u>
	List the contract number of any government contract	_____	
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Greenville - Dismachine Rental Agreement DM ES2000 120/60/1 SGL KQ</u>	<u>Ecolab</u>
		<u>Contract to be ASSUMED</u>	<u>1 Ecolab PI</u>
	State the term remaining	<u>0 months</u>	<u>Saint Paul, MN 55102-2739</u>
	List the contract number of any government contract	_____	
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>ES2000 Victoria Rental Agreement</u>	<u>Ecolab</u>
			<u>1 Ecolab PI</u>
	State the term remaining	<u>18 months</u>	<u>Saint Paul, MN 55102-2739</u>
	List the contract number of any government contract	_____	

Debtor **Outlaw Steakburgers, LLC**
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5 State what the contract or lease is for and the nature of the debtor's interest **Greenville Restaurant Lease Agreement**
Contract to be ASSUMED
State the term remaining **148 months**
List the contract number of any government contract _____

Greenville Burgers, LLC
3636 N Causeway Blvd Ste 200
Metairie, LA 70002-7215

2.6 State what the contract or lease is for and the nature of the debtor's interest **Build to suit lease agreement - 2111 Houston Highway**
Contract to be ASSUMED
State the term remaining **162 months**
List the contract number of any government contract _____

Victoria Burgers, LLC
Attn: G. Paul Dorsey, III
3636 N Causeway Blvd Ste 200
Metairie, LA 70002-7215

Fill in this information to identify the case:

Debtor name Outlaw Steakburgers, LLCUnited States Bankruptcy Court for the: Eastern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Daren Yeaer</u>	<u>207 E Charnwood St</u> Street <u>Tyler, TX 75701-1738</u> City State ZIP Code	<u>Equity Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Daren Yeager</u>	<u>207 E Charnwood St</u> Street <u>Tyler, TX 75701-1738</u> City State ZIP Code	<u>Athens Burgers, LLC</u> <u>Victoria Burgers, LLC</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.3 <u>James Buchinger</u>	<u>13559 Peninsula Rd</u> Street <u>Whitehouse, TX 75791-8315</u> City State ZIP Code	<u>Athens Burgers, LLC</u> <u>Victoria Burgers, LLC</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.4 <u>Jason Jones</u>	<u>4261 E University Dr # 30351</u> Street <u>Prosper, TX 75078-3645</u> City State ZIP Code	<u>Equity Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Equity Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Greenville Burgers, LLC</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Victoria Burgers, LLC</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Equity Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>North Texas REI, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Victoria County Tax Assesor - Collector</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5 <u>JKLM Investments LLC</u>	<u>Po Box 1104</u> Street <u>Woodsboro, TX 78393-1104</u> City State ZIP Code	<u>Equity Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 <u>Jones, Jason</u>	<u>4261 E University Dr # 30351</u> Street <u>Prosper, TX 75078-3645</u> City State ZIP Code	<u>Equity Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Equity Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Greenville Burgers, LLC</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Victoria Burgers, LLC</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Equity Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>North Texas REI, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Victoria County Tax Assesor - Collector</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.7	<u>Outlaw Steakburgers Athens LLC</u> <u>4261 University Blvd Ste 30351 Suite 1150</u> Street <u>4261 E University Dr Ste 30351 Suite 1150</u> <u>Houston, TX 77005</u> City State ZIP Code	<u>Equity Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	<u>Outlaw Steakburgers Victoria, LLC</u> <u>4261 University Blvd Ste 30351 Ste 1150</u> Street <u>Houston, TX 77005</u> City State ZIP Code	<u>Equity Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	<u>Ronald Lucich Jr</u> <u>4261 University Blvd Ste 30351 Suite 1150</u> Street <u>Houston, TX 77005</u> City State ZIP Code	<u>Equity Bank</u> <u>Equity Bank</u> <u>Victoria Burgers, LLC</u> <u>Equity Bank</u> <u>North Texas REI, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10	_____ Street _____ _____ City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Outlaw Steakburgers, LLC** Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.11	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.12	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.13	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.14	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.15	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	

Fill in this information to identify the case:

Debtor name Outlaw Steakburgers, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$183,150.32

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$183,150.32

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$1,939,147.01

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$150,160.92

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$1,247,431.72

4. Total liabilities.....

Lines 2 + 3a + 3b

\$3,336,739.65

Fill in this information to identify the case:

Debtor name Outlaw Steakburgers, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$859,671.00

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$5,522,471.00

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$3,492,463.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1.	US Foods Creditor's name 9399 West Higgins Road Suite 100 Street Des Plaines, IL 60018 City State ZIP Code		\$309,712.47	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2.	Equity Bank Creditor's name 7001 E Kellogg Dr Ste 100 Street Wichita, KS 67207-1601 City State ZIP Code		\$80,530.02	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.3.	BlueVine Capital Inc. Creditor's name 401 Warren St 300 Street Redwood City, CA 94063 City State ZIP Code		\$77,379.20	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.4.	Freddy's Corporate Creditor's name 260 N Rock Rd Ste 200 Street Wichita, KS 67206-2285 City State ZIP Code		\$47,136.24	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.5.	Victoria Burgers, LLC Creditor's name 3636 N Causeway Blvd Ste 200 Street Attn: G. Paul Dorsey, III Metairie, LA 70002-7215 City State ZIP Code		\$22,020.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other

3.6. **Forward Financing LLC** \$16,663.60

Creditor's name

124 Grove Aven Suite 309

Street

Cedarhurst, NY 11516

City State ZIP Code

- ☒ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____

3.7. **NRG Business** \$13,331.96

Creditor's name

211 Carnegie Ctr

Street

Princeton, NJ 08540-6299

City State ZIP Code

- ☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☒ Services
☐ Other _____

3.8. **Insurance Premium Financing Solutions** \$12,818.73

Creditor's name

Street

City State ZIP Code

- ☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☒ Services
☐ Other _____

3.9. **Athens Burgers, LLC** \$12,750.00

Creditor's name

3636 N Causeway Blvd Ste 200

Street

Metairie, LA 70002-7215

City State ZIP Code

- ☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☒ Services
☐ Other _____

3.10. **GEUS/City of Greenville** \$10,242.71

Creditor's name

2810 Wesley St

Street

Greenville, TX 75401-4159

City State ZIP Code

- ☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☒ Services
☐ Other _____

3.11. **Bimbo Bakeries** \$8,746.84

Creditor's name

Po Box 976

Street

Horsham, PA 19044-0976

City State ZIP Code

- ☐ Secured debt
☐ Unsecured loan repayments
☒ Suppliers or vendors
☐ Services
☐ Other _____

3.12. **Pepsi of Victoria** **\$8,331.87**

Creditor's name

1402 N Elizabeth St

Street

Victoria, TX 77901-6997

City State ZIP Code

- ☐ Secured debt
☐ Unsecured loan repayments
☒ Suppliers or vendors
☐ Services
☐ Other _____

3.13. **Ventura Tarzana LLC** **\$7,992.72**

Creditor's name

2620 S Maryland Pkwy # 14-355

Street

Las Vegas, NV 89109-8300

City State ZIP Code

- ☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☒ Services
☐ Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name	_____	_____	_____
_____	_____	_____	_____
Street	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
City State ZIP Code	_____	_____	_____
Relationship to debtor	_____	_____	_____
_____	_____	_____	_____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name	_____	_____	_____
_____	_____	_____	_____
Street	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
City State ZIP Code	_____	_____	_____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ Creditor's name	XXXX- _ _ _ _	_____	_____

Street			

City	State	ZIP Code	

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
_____	_____	_____	<input type="checkbox"/> Pending
		Name	<input type="checkbox"/> On appeal
Case number		_____	<input type="checkbox"/> Concluded
_____		Street	

		City	State ZIP Code

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	_____
Custodian's name		
_____	Case title	Court name and address
Street	_____	_____
_____		Name
_____	Case number	_____
City		Street
State		_____
ZIP Code		_____
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name			
	Street			
	City	State	ZIP Code	
	Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).	Date of loss	Value of property lost
10.1.				

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	The Lane Law Firm	Attorney's Fees	01/28/2025	\$2,500.00
	Address	Attorney's Fees	03/05/2025	\$6,500.00
	6200 Savoy Suite 1150	Attorney's Fees	03/10/2025	\$6,500.00
	Street	Attorney's Fees	03/17/2025	\$6,500.00
	Houston, TX 77036	Attorney Fees	03/24/2025	\$6,500.00
	City State ZIP Code	Attorney's Fee	03/31/2025	\$6,500.00
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.

Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<div>Address</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
14.1. <div>Street</div>	From To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. <div>Facility name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div>Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.</div>	<div>How are records kept?</div> <div>Check all that apply:</div> <div><input type="checkbox"/> Electronically</div> <div><input type="checkbox"/> Paper</div>

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: ____ - ____ - ____
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name _____ Street _____ City State ZIP Code	XXXX- ____ - ____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	_____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No
Street			<input type="checkbox"/> Yes
	Address		
City			
State			
ZIP Code			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No
Street			<input type="checkbox"/> Yes
	Address		
City			
State			
ZIP Code			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City			
State			
ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Name
Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.
- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?
- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?
- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest
- List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.
- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.		
Name		EIN: - - - - -
Street		Dates business existed
		From To
City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Profit Builders	
Name	
2872 N Ridge Rd Ste 201	
Street	
Wichita, KS 67205-1149	
City	State ZIP Code
Name and address	
Dates of service	
26a.2. Randi McConathy	
Name	
4801 Ne Zac Lentz Pkwy Apt 2501	
Street	
Victoria, TX 77904-3931	
City	State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Profit Builders	
Name	
2872 N Ridge Rd Ste 201	
Street	
Wichita, KS	
City	State ZIP Code
Name and address	
Dates of service	
26b.2. CGP Group, LLC	
Name	
740 W 2nd St N Ste 200	
Street	
Wichita, KS 67203-6003	
City	State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Profit Builders

Name

2872 N Ridge Rd Ste 201

Street

Wichita, KS 67205-1149

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.2.

CGP Group, LLC

Name

740 W 2nd St N Ste 200

Street

Wichita, KS 67203-6003

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Jason Jones	4261 E University Dr Ste 30351 Suite 1150 Houston, TX 77036	Owner,	33.33%
Daren Yeager	207 E Charnwood St Tyler, TX 75701-1738	Owner,	33.33%
Brant Buchinger	13559 Peninsula Road Whitehouse, TX 75791	Owner,	33.33%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
- ☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Jason Jones Name 4261 E University Dr # 30351 Street Prosper, TX 75078-3645 City State ZIP Code	\$43,000.00		Salary for running the business.
Relationship to debtor			

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2. Lesley Jones Name 4261 E University Dr Ste 30351 Suite 1150 Street Houston, TX 77036 City State ZIP Code	\$43,000.00		Handling payroll
Relationship to debtor			
Wife of Jason			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _ _ - _ _ _ _ _

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _ _ - _ _ _ _ _

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/22/2025
MM/ DD/ YYYY

X /s/ Esther Yeager
Signature of individual signing on behalf of the debtor

Printed name Esther Yeager

Position or relationship to debtor Corporate Representative

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name Outlaw Steakburgers, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Equity Bank 7701 E Kellogg Dr Ste 100 Wichita, KS 67207-1601		UCC				\$694,707.46
2	Equity Bank 7701 E Kellogg Dr Ste 100 Wichita, KS 67207-1601		UCC				\$614,432.86
3	Equity Bank 7701 E Kellogg Dr Ste 100 Wichita, KS 67207-1601		UCC				\$473,426.29
4	Texas Comptroller 111 E. 17th Street Austin, TX 78774						\$123,691.72
5	Freddy's Corporate 260 N Rock Rd Ste 200 Wichita, KS 67206-2285						\$80,761.00
6	Cardiff, Inc. 122 15th St Unit 2562 Del Mar, CA 92014-8082		UCC				\$75,000.00
7	Equity Bank 7001 E Kellogg Dr Ste 100 Wichita, KS 67207-1601		Credit Card				\$50,692.52
8	Creative Realities, Inc. 13100 Magisterial Dr Ste 100 Louisville, KY 40223-5185						\$44,032.14

Debtor **Outlaw Steakburgers, LLC**

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Bluevine 30 Montgomery St Ste 1400 Jersey City, NJ 07302-3857			Disputed			\$41,580.40
10	Dedicated Funding LLC 860 East 4500 South Suite 312 Salt Lake City, UT 84107		Equipment Loan				\$40,000.00
11	Simmons First National Bank PO Box 7009 Pine Bluff, AR 71611		Credit Card				\$16,564.00
12	Bimbos Bakeries USA Po Box 976 Horsham, PA 19044-0976						\$12,785.57
13	Dorsey Development, LLC AttnL G. Paul Dorsey, III 3636 N Causeway Blvd Ste 200 Metairie, LA 70002-7215						\$10,915.39
14	Edwards Plumbing Inc. 3708 E Rio Grande St Victoria, TX 77901-1625		Services				\$9,800.00
15	Restaurant Technologies, Inc 2250 Pilot Knob Rd Ste 100 Saint Paul, MN 55120-1127						\$8,391.26
16	Vestis 10110 Cash Rd Stafford, TX 77477-4409						\$7,441.23
17	Dorsey Development, LLC AttnL G. Paul Dorsey, III 3636 N Causeway Blvd Ste 200 Metairie, LA 70002-7215						\$7,360.51
18	Townsquare Media Victoria 107 N Star Dr Victoria, TX 77904-2082						\$6,610.00
19	Victoria County Tax Assesor - Collector Attn: Ashley Hernandez Po Box 2569 Victoria, TX 77902-2569						\$6,102.55
20	Ralston Outdoor Advertising 2220 Shorecrest Dr Dallas, TX 75235-1802						\$2,800.00

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of Texas

In re Outlaw Steakburgers, LLC

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$35,000.00**

Prior to the filing of this statement I have received **\$35,000.00**

Balance Due **\$0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/22/2025

Date

/s/ Robert C Lane

Robert C Lane

Signature of Attorney

Bar Number: 24046263

The Lane Law Firm

6200 Savoy Dr Ste 1150

Houston, TX 77036-3369

Phone: (713) 595-8200

Fax: (713) 595-8201

The Lane Law Firm

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
TYLER DIVISION

IN RE: **Outlaw Steakburgers, LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **04/22/2025**

Signature **/s/ Esther Yeager**
Esther Yeager, Corporate Representative

ALLY AUTOMOTIVE
FINANCING
ATTN BANKRUPTCY DEPT
PO BOX 380902
MINNEAPOLIS, MN 55438

ATHENS BURGERS, LLC
3636 N CAUSEWAY BLVD STE 200
METAIRIE, LA 70002-7215

BIMBOS BAKERIES USA
PO BOX 976
HORSHAM, PA 19044-0976

BLUEVINE
30 MONTGOMERY ST STE 1400
JERSEY CITY, NJ 07302-3857

CARDIFF, INC.
122 15TH ST UNIT 2562
DEL MAR, CA 92014-8082

CINTAS CORPORATION
5355 W SAM HOUSTON
HOUSTON, TX 77020-7420

CREATIVE REALITIES, INC.
13100 MAGISTERIAL DR STE 100
LOUISVILLE, KY 40223-5185

DAREN YEAER
207 E CHARNWOOD ST
TYLER, TX 75701-1738

DAREN YEAGER
207 E CHARNWOOD ST
TYLER, TX 75701-1738

DAREN YEAGER
207 E CHARNWOOD ST
TYLER, TX 75701-1738

DEDICATED FUNDING LLC
860 EAST 4500 SOUTH SUITE 312
SALT LAKE CITY, UT 84107

DORSEY DEVELOPMENT, LLC
ATTNL G. PAUL DORSEY, III
3636 N CAUSEWAY BLVD STE 200
METAIRIE, LA 70002-7215

ECOLAB
1 ECOLAB PL
SAINT PAUL, MN 55102-2739

EDWARDS PLUMBING INC.
3708 E RIO GRANDE ST
VICTORIA, TX 77901-1625

EDWARDS PLUMBING INC.
PO BOX 7244
VICTORIA, TX 77903

ELITE MECHANICAL SERVICES
OF NORTH TEXAS, LLC
231 JACINTH LN
GRANBURY, TX 76049-7796

EQUITY BANK
7701 E KELLOGG DR STE 100
WICHITA, KS 67207-1601

EQUITY BANK
7001 E KELLOGG DR STE 100
WICHITA, KS 67207-1601

FREDDY'S CORPORATE
260 N ROCK RD STE 200
WICHITA, KS 67206-2285

GREENVILLE BURGERS, LLC
3636 N CAUSEWAY BLVD STE 200
METAIRIE, LA 70002-7215

INSPIRA FINANCIAL TRUST,
LLC
CUSTODIAN FBO KEVIN BRANNON IRA
#2807611
2001 SPRING RD SUITE 700
OAK BROOK, IL 60523

JAMES BUCHINGER
13559 PENINSULA RD
WHITEHOUSE, TX 75791-8315

JASON JONES
4261 E UNIVERSITY DR # 30351
PROSPER, TX 75078-3645

JKLM INVESTMENTS LLC
PO BOX 1104
WOODSBORO, TX 78393-1104

JASON JONES

4261 E UNIVERSITY DR # 30351
PROSPER, TX 75078-3645

KAVU-TV

3808 N NAVARRO ST
VICTORIA, TX 77901-2621

KMOL-TV

3808 N NAVARRO ST
VICTORIA, TX 77901-2621

KVCT-TV

3808 N NAVARRO ST
VICTORIA, TX 77901-2621

KXTS-TV

3808 N NAVARRO ST
VICTORIA, TX 77901-2621

LAMAR COMPANIES

695 US-46 210
FAIRFIELD, NJ 07004

MVCT-TV

PO BOX 840451
DALLAS, TX 75284-0451

NORTH TEXAS REI, LLC

4261 E UNIVERSITY DR STE 30351
PROSPER, TX 75078-3645

OUTLAW STEAKBURGERS
ATHENS LLC
4261 E UNIVERSITY DR STE 30351
SUITE 1150
4261 UNIVERSITY BLVD STE 30351
SUITE 1150
HOUSTON, TX 77005

OUTLAW STEAKBURGERS
VICTORIA, LLC
4261 UNIVERSITY BLVD STE 30351 STE
1150
HOUSTON, TX 77005

OUTLAW STEAKBURGERS, LLC
7001 I-30 FRONTAGE ROAD
GREENVILLE, TX 75402

RALSTON OUTDOOR
ADVERTISING
2220 SHORECREST DR
DALLAS, TX 75235-1802

RESTAURANT TECHNOLOGIES,
INC
2250 PILOT KNOB RD STE 100
SAINT PAUL, MN 55120-1127

RONALD LUCICH, JR
4261 UNIVERSITY BLVD STE 30351
SUITE 1150
HOUSTON, TX 77005

SIMMONS FIRST NATIONAL
BANK
PO BOX 7009
PINE BLUFF, AR 71611

TAX ASSESSOR COLLECTOR
COLLIN COUNTY
PO BOX 8046
MCKINNEY, TX 75070-8046

TEXAS CAPITAL BANK
ATTN: CONSUMER OPERATIONS
1001 E LOOKOUT DR, TOWER A STE 700
RICHARDSON, TX 75082

TEXAS COMPTROLLER
111 E. 17TH STREET
AUSTIN, TX 78774

THE LANE LAW FIRM
6200 SAVOY DR STE 1150
HOUSTON, TX 77036-3369

TOWNSQUARE MEDIA
VICTORIA
107 N STAR DR
VICTORIA, TX 77904-2082

TRIMARK
PO BOX 6939
CAROL STREAM, IL 60197-6939

VENTURA TARZANA LLC
2620 S MARYLAND PKWY # 14-355
LAS VEGAS, NV 89109-8300

VESTIS
10110 CASH RD
STAFFORD, TX 77477-4409

VICTORIA BURGERS, LLC
ATTN: G. PAUL DORSEY, III
3636 N CAUSEWAY BLVD STE 200
METAIRIE, LA 70002-7215

VICTORIA COUNTY TAX
ASSESOR - COLLECTOR
ATTN: ASHLEY HERNANDEZ
PO BOX 2569
VICTORIA, TX 77902-2569